Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Α | For the | 2022 calend | dar yea | ar, or tax | year begir | ning | 7/0 | 1 | , 20 | 22, aı | nd ending | 6/ | 30 | | , 20 2023 | | |
|---------------|--------------|---------------------------------------|-------------|---|-----------------|---------------|----------|-----------------|----------------|-------------------|-------------------|---------------------|---------------------------------|----------------|------------------|--|-----------------|
| В | Check if a | pplicable: | С | | | | | | | | | | D Emplo | yer ident | ification numbe | er | |
| | Addr | ess change | MF.TI | ROPOLT | TAN FAI | MTT.Y | SERV | TCE. | | | | | 93- | -0397 | 825 | | |
| | | e change | 1010 | SE S | TARK S' | TREET | | 101 | | | | | E Teleph | | | | |
| | | - | | | OR 97 | | | | | | | | | | | | |
| | | I return | 1 010 | 1 1111111111111111111111111111111111111 | 010 37 | | | | | | | | 503 | 3-232 | -0007 | | |
| | Final r | return/terminated | | | | | | | | | | | | | | | |
| | Amei | nded return | | | | | | | | | | | G Gross | receipts | \$ 11,9° | 71,1 | 72. |
| | Appli | ication pending | F Na | me and addr | ess of princip | al officer: | .TIID | Y STRAN | ID | | Н | I(a) Is this | a group retui | n for subo | ordinates? | Yes | X _{No} |
| | | | SAMI | E AS C | ABOVE | | UUD | ı bildir. | | | н | I(b) Are al | l subordinate " attach a lis | es include | d? | Yes | No |
| $\overline{}$ | Tax-exe | empt status: | X 50 | | 501(c) (|) | (in | sert no.) | 4947(a)(1) | or | 527 | IT INO, | attach a iis | st. See in | structions. | | |
| <u>.</u> | Webs | | | CTFAMII | | | (| | 10 17 (47(17 | • | | I/a) Croup | exemption i | numbor | | | |
| K | | | | rporation | | | | 011 | | Lv | | | | | egal domicile: | OD | |
| | | f organization: | | rporation | Trust | Associa | tion | Other | | L Yea | ar of formation | n: 195 | U IWI | State of | egal domicile: | UK | |
| Pa | rt I | Summar | y ha dha | | :! | : | | | .liili 14 | | ODOT TH | 717 177 | MTT 37 / | 200111 | ОП /ППП | | |
| | | riefly descri | | | | | | | | | | | | | | | |
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| ä | | 'ROM POV | | | | | 'ROM | <u>INEQU</u> | LTY TO | <u> </u> | <u>IAL JU</u> | <u>STICE</u> | <u>, AND</u> | FROM | I SOCIAL | <u>- </u> | |
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| ij≘ | | otal number | | | | | - | | | | | | | | | | 404 |
| Activities & | | otal number | | • | | | | | | | | | | | | | 311 |
| Ą | | otal unrelate | | | | | | | | | | | | 7a | | | 0. |
| | b N | et unrelated | l busin | ess taxab | le income | from For | rm 99 | 0-T, Part I, | line 11 | | | | | 7b | | | 0. |
| | | | | | | | | | | | | F | Prior Year | • | Curren | t Year | |
| a) | 8 C | ontributions | and g | rants (Pai | rt VIII, line | 1h) | | | | | | | 9,876, | 981. | 11,8 | 51,5 | 48. |
| Revenue | 9 P | rogram serv | ice rev | enue (Pa | rt VIII, Iine | e 2g) | | | | | | | | | • | | |
| ķ | 10 In | vestment in | ncome | (Part VIII, | column (| A), lines | 3, 4, | and 7d) | | | | | 183, | 250. | 1 | 19,6 | 24. |
| æ | 11 0 | ther revenue | e (Part | VIII, colu | ımn (A), li | nes 5, 60 | d, 8c, | 9c, 10c, ar | nd 11e) | | | | -65, | | | 63,9 | |
| | 12 T | otal revenue | e – ad | d lines 8 t | hrough 11 | (must e | qual F | Part VIII, co | olumn (A), | line ' | 12) | | 9,994, | 768. | 11,9 | 07,2 | 16. |
| | 13 G | rants and si | imilar a | amounts p | oaid (Part | IX, colun | nn (A |), lines 1-3 |) | | | | 1,087, | 772. | | 92,3 | |
| | 14 B | enefits paid | to or f | or member | ers (Part I | X. colum | n (A) | . line 4) | | | | | , , | | | | |
| | | alaries, othe | | | - | | | | | | | | 7,561, | 138 | 9 2 | 18,4 | 21 |
| es | | rofessional | | | | | - | | | | • | | ,,501, | 130. | 7,2 | 10,1 | |
| Expenses | | | | - | • | | | | | | | | | | | | |
| ğ | b T∈ | otal fundrais | sing ex | penses (F | Part IX, co | lumn (D) |), line | 25) | | <u> 369</u> | <u>,670.</u> | | | | | | |
| ш | 17 O | ther expens | ses (Pa | ırt IX, colu | ımn (A), li | nes 11a- | -11d, | 11f-24e) | | | | 1 : | 1,879, | 208. | 2,4 | 73,8 | 65. |
| | 18 T | otal expense | es. Add | d lines 13 | -17 (must | equal Pa | art IX, | column (A |), line 25). | | | 10 | 0,528, | 118. | 12,5 | 84,6 | 35. |
| | 19 R | evenue less | exper | ses. Sub | tract line 1 | 8 from li | ine 12 | <u>)</u> | | | | | -533, | | | 77,4 | |
| ₽ 8 8 | | | | | | | | | | | | Reginni | ng of Curre | | End of | | |
| t Assets o | 20 To | otal assets | (Part X | (, line 16) | | | | | | | | | 7,405, | | | 82,2 | |
| Bal | 21 T | otal liabilitie | | | | | | | | | | | 1,022, | | | 38,5 | |
| Net / Fund | 22 N | et assets or | ` | * | , | ina 21 fr | om lin | 20 | | | | | - | | | | |
| | | | | | Subtract i | ille ZT II | OIII III | le 20 | | | | , | 5,382, | 828. | 6,0 | 43,6 | 44. |
| | ırt II | Signatur | | | | | | | | | | | | | | | |
| Unde | r penalties | of perjury, I dec aration of prepa | lare that | I have examiner than office | ned this return | , including a | accompa | anying schedule | es and stateme | nts, an wledge | nd to the best on | of my know | ledge and be | lief, it is tr | ue, correct, and | | |
| | | 1 | | | ., | | | | | | | | | | | | |
| | | Signature of | officer | | | | | | | | | Date | | | | | _ |
| Siç | jn 💮 | Signature of | | | | | | | | | | | | | | | |
| He | re | FAVONA | | | | | | | | | CF | 70 | | | | | |
| | | Type or prin | | | | | | | | | | | | | | | |
| _ | _ | Print/Type p | oreparer' | s name | | Prepare | r's sign | ature | | [| Date | _ | Check | X if | PTIN | | _ |
| Pa | id | KRIS (| OLIVI | EIRA, | CPA | | | | | | | | self-emplo | yed | P009593 | 89 | |
| | eparer | | | KERN 8 | | SON I | LC | | | | | | | <u> </u> | | | |
| Us | e Only | Firm's addre | | | SW FIRS | | | , SUITE | E 410 | | | | Firm's EIN | 93 | -115714 | 6 | |
| | , | i iiii s addit | | PORTLA | | R 9720 | | , 55111 | . 110 | | | | Phone no. | (50) | | | |
| Mar | the IDS | S discuss th | | | | | | 2 Son inctr | uctions | | | | | (30. | X Yes | | No |
| ivia | , uie iKi | ว นเจบนจจ ไป | าว เษเน | iii vvitil tile | z preparer | SHOWILE | 3004G | : 255 1112[| uctions | | | | | | A res | 1 1 | INO |

| 4d | Other program services (Describe or | n Schedule O.) | | |
|----|-------------------------------------|------------------------|---------------|------------------------|
| | (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| 4e | Total program service expenses | 10,136,275. | | |
| AΑ | 1 | TEEA0102L 09/01/22 | | Form 990 (2022) |

Form 990 (2022) METROPOLITAN FAMILY SERVICE Part IV Checklist of Required Schedules

| | · | | Yes | No |
|-----|--|-----|-----|-----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | 110 |
| 2 | Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions | 2 | Χ | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V. | 10 | Х | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | 11a | Х | |
| b | Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | 11b | | Х |
| С | Did the organization report an amount for investments — program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | 11d | Х | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Χ | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | Х |
| | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII. | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Χ |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Χ |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> . See instructions | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |

Form 990 (2022) METROPOLITAN FAMILY SERVICE Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|--|-----|-----|------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | 23 | X | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a. | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II.</i> | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV. | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | X | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | Х | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | - | | |
| | Check if Schedule O contains a response or note to any line in this Part V. | | | . [] |
| | Fatoutho number reported in hou 2 of Farm 1000 Fatou 0 if not applicable | | Yes | No |
| b | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | X | |
| | (gambling) winnings to prize winners? | IC | Λ | |

Form 990 (2022) METROPOLITAN FAMILY SERVICE Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | 162 | NO |
|-----|--|------------|-----|------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 404 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Χ | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | Χ |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Χ |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| | Organizations that may receive deductible contributions under section 170(c). | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | Х |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7 f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?. | 7 h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring | | | |
| _ | organization have excess business holdings at any time during the year? | 8 | | |
| | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9a 9b | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 90 | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | 4.5 | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| L | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| | Enter the amount of reserves on hand | 14a | | X |
| | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> | 14a | | - /1 |
| | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 170 | | |
| | excess parachute payment(s) during the year? | 15 | | X |
| | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would | 17 | | |
| | result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |

Form 990 (2022) METROPOLITAN FAMILY SERVICE 93-0397825 Page 6 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI...... Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year 14 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent. 13 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? Χ 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?.... Χ 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ stockholders, or persons other than the governing body? 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Χ a The governing body?..... 8a X Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the 9 X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise Χ 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done. SEE SCHEDULE O Χ 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Χ a The organization's CEO, Executive Director, or top management official...SEE.SCHEDULE.Q...... 15a Χ 15h If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... Χ 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?..... Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed OR Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O

State the name, address, and telephone number of the person who possesses the organization's books and records. FAVONA ALLISON 1010 SE STARK STREET PORTLAND OR 97214 503-232-0007

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

| Che | ck this box if neither the organization nor any re | lated orga | aniza | ition | cor | npei | nsated | d ar | ny current officer, | director, or trustee. | |
|----------------|--|---|------------|---------------------|------|-------|--------|------------|---|--|--|
| | | | | | (C) |) | | | | | |
| | (A) Name and title | (B) Average hours per week (list any hours for related organiza- tions below dotted line) | thar is | one both dire | box. | unles | , | e e Former | (D) Reportable compensation from the organization (W-2/1099- MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099- MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
| (1) J | UDY APPLEGATE STRAND | 40 | | | | | | | | | |
| C | EO | 0 | Х | | Χ | | | | 196,788. | 0. | 9,151. |
| (2) F | AVONA ALLISON | 40 | | | | | | | | | |
| | FO | 0 | | | Χ | | | | 113,775. | 0. | 8,689. |
| (3) K | EVIN SPOONER | 2 | | | | | | | | | |
| | HAIR | 0 | Х | | Χ | | | | 0. | 0. | 0. |
| (4) D | EANNA D'SOUZA | 1 | | | | | | | | | |
| | ICE CHAIR | 0 | Х | | Χ | | | | 0. | 0. | 0. |
| (5) T | RENTON BLAIR | 1 | | | | | | | | | |
| \overline{T} | REASURER | 0 | Х | | Χ | | | | 0. | 0. | 0. |
| (6) S | HEA FLAHERTY BETIN | 1 | | | | | | | | | |
| S | ECRETARY | 0 | Х | | Χ | | | | 0. | 0. | 0. |
| (7) J | ARDON JARAMILLO | 1 | | | | | | | | | |
| P | AST CHAIR | 0 | Х | | Χ | | | | 0. | 0. | 0. |
| (8) J | OE ENTLER | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (9) S | ARAH FERGASON | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (10) A | MANDA GARCIA-SNELL | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (11) C | ARON KUSHNER | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (12) S | HEA MORRISON | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (13) M | ADDIE STITZEL | 1 | | | | | | | | | |
| B | OARD MEMBER | 0 | Х | | | | | | 0. | 0. | 0. |
| (14) D | EVON TRUX | 1 | | | | | | | | | |
| В | OARD MEMBER | 0 | Χ | | | | | | 0. | 0. | 0. |

| Part VII Section A. Officers, Directors, 11 | ustees, | ney | / Er | npı | Оує | es, | an | a nignest Cor | npensated Emp | поуе | S (cor | itinuea) |
|---|--------------------------|-----------------------------------|-----------------------|-------------|----------|---------------------------------|--------|--|---|----------------|------------------------|----------|
| | (B) | Position | | | | | | | | | | |
| (A) | Average hours | (do | not c | Pos heck | more | than is both | one | (D) | (E) | | (F) | |
| Name and title | per week | | | | directo | or/trust | tee) | Reportable compensation from | Reportable compensation from | Estima | ated am | ount |
| | (list any hours | or d | insti | Officer | Key | Highest co employee | Former | the organization (W-2/1099- MISC/1099-NEC) | related organizations (W-2/1099- MISC/1099-NEC) | compe the o | nsation rganizat | ion |
| | for related | Individual or director | otut | cer | emp | nest o Noye | ner | WIIGO/1033-INEG/ | WIIOO/1033-INEO/ | an | d related anization | d |
| | organiza - tions | Individual trustee or director | Institutional trustee | | employee | Highest compensated employee | | | | | | |
| | below dotted line) | stee | stsu. | | 0 | ensa | | | | | | |
| | iiiic) | | čů. | | | rted | | | | | | |
| (15) PAUL VINDIGNI | 1 | | | | | | | | | | | |
| BOARD MEMBER | 0 | Х | | | | | | 0. | 0. | | | 0. |
| (16) | | | | | | | | | | | | |
| (4.7) | | | | | | | | | | | | |
| (17) | | - | | | | | | | | | | |
| (18) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | |
| (01) | | | | | | | | | | | | |
| (21) | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| ` | | - | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 310,563. | 0. | | 17,8 | 340. |
| c Total from continuation sheets to Part VII, Section | n A | | | | | | | 0. | 0. | | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 310,563. | 0. | | 17,8 | |
| 2 Total number of individuals (including but not limi from the organization 2 | ted to tho | se lis | ted | abo | ve) י | who i | rece | eived more than \$ | 100,000 of reportable | e comp | ensati | ion |
| from the organization 2 | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, direct | or tructoo | kov | , om | رمامر | 100 | or hi | aho | est componented o | mployoo | | 163 | NO |
| on line 1a? If "Yes,"complete Schedule J for such | | | | | | | | | | . 3 | | Х |
| 4 For any individual listed on line 1a, is the sum of | reportable | con | nper | ısati | on a | and o | the | r compensation fro | om | | | |
| the organization and related organizations greater such individual | | | | | | | | e Schedule J for | | 4 | Х | |
| 5 Did any person listed on line 1a receive or accrue | | | | | | | | organization or in | ndividual | | | |
| for services rendered to the organization? If "Yes | ," comple | te Sc | ched | ule . | J for | suci | h pe | erson | | . 5 | | X |
| Section B. Independent Contractors 1 Complete this table for your five highest compens | ated inde | nend | ent i | cont | ract | ors th | hat | received more tha | n \$100 000 of | | | |
| compensation from the organization. Report comp | ensation | for th | ne ca | alen | dar | year | enc | ling with or within | the organization's t | ax year | | |
| (A) Name and business addr | 955 | | | | | | | (B) Description of | of services | Compe | C) | 'n |
| - Name and business addr | | | | | | | | Description | 71 SCI VICCS | Оотпро | risatio | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors (including | ig but not | limit | ed to | o the | ose | listed | l ab | ove) who received | I more than | | | |
| \$100,000 of compensation from the organization | 0 | | | | | | | | | | | |

Part VIII | Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII.....

| | | | | | | Total revenue | (B) Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512-514 |
|---|--------------------|--|-------------|------------|---------------|---------------|--|----------------------------------|--|
| , ts | 1a | Federated campaigns . | | 1a | 52,009. | | | | |
| Contributions, Gifts, Grants, and Other Similar Amounts | b | Membership dues | L | 1b | | | | | |
| S, S | C | Fundraising events | | 1c | 141,577. | | | | |
| | d | Related organizations . Government grants (contribut | | 1d 1e | 0.076.000 | | | | |
| ons, | f | All other contributions, gifts, | | ie | 9,876,229. | | | | |
| t të | | similar amounts not included | | 1f | 1,781,733. | | | | |
| E O | g | Noncash contributions includ lines 1a-1f | | 1g | 326,988. | | | | |
| | h | Total. Add lines 1a-1f. | | | | 11,851,548. | | | |
| ηre | _ | | | - | Business Code | | | | |
| Program Service Revenue | 2a | | | | | | | | |
| ë | b | | | | | | | | |
| ĕ. | d | | | | | | | | |
| Š | e | | | | | | | | |
| grai | f | All other program servi | | | | | | | |
| P. | g | Total. Add lines 2a-2f. | | | | | | | |
| | 3 | Investment income (inc | | | | 110 601 | | | 110 601 |
| | 4 | other similar amounts). Income from investmen | | | | 119,624. | | | 119,624. |
| | 5 | Royalties | | | • | | | | |
| | | Troyunios | (i) Rea | | (ii) Personal | | | | |
| | 6a | Gross rents 6a | | | | | | | |
| | | Less: rental expenses 6b | | | | | | | |
| | | Rental income or (loss) 6c | | | | | | | |
| | | d Net rental income or (loss) | | | (ii) Other | | | | |
| | 7a | Gross amount from sales of assets | | lies | (II) Other | | | | |
| | | other than inventory /a | | | | | | | |
| | D | Less: cost or other basis and sales expenses 7b | | | | | | | |
| | | Gain or (loss) 7c | | | | | | | |
| | d | Net gain or (loss) | | | | | | | |
| enne | 8a | Gross income from fundraising (not including \$ | 141,577 | <u>.</u> | | | | | |
| 726 | | of contributions reported on I | | | | | | | |
| ır Re | | See Part IV, line 18 | | 8a | _ | • | | | |
| Other | | Less: direct expenses . Net income or (loss) from | | 8 b | 00/300. | 62.056 | | | 62.056 |
| 0 | | | | lig e | Vents | -63,956. | | | -63,956. |
| | | Gross income from gaming at See Part IV, line 19 | | 9a | | | | | |
| | | Less: direct expenses . | | 9b | | | | | |
| | | Net income or (loss) fr | | activi | T | | | | |
| | 10a | Gross sales of inventory, less returns and allowances | S | 1 Oa | 1 | | | | |
| | b | Less: cost of goods so | ld | 1 Ob | o | | | | |
| | С | Net income or (loss) from | om sales of | inver | | | | | |
| S | | | | | Business Code | | | | |
| Miscellaneous Revenue | 11a b c d | | | | | | | | |
| 뺼 | ם ו | | | | | | | | |
| SCE Re | d | All other revenue | | | | | | | |
| Σ | | | | _ | | | | | |
| | 12 | Total revenue. See ins | tructions | | | 11,907,216. | 0. | 0. | 55,668. |

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a re- | sponse or note to any I | | | |
|----|---|-------------------------|------------------------------|-------------------------------------|---------------------------------------|
| | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | , | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 892,349. | 892,349. | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | , | · | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 282,811. | 0. | 282,811. | 0. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | 7,483,300. | 6,194,893. | 1,064,522. | 223,885. |
| - | Pension plan accruals and contributions | 7,403,300. | 0,194,093. | 1,004,322. | 223,003. |
| 8 | (include section 401(k) and 403(b) employer contributions) | 141,105. | 120,808. | 15,742. | 4,555. |
| 9 | Other employee benefits | 709,509. | 568,014. | 120,076. | 21,419. |
| 10 | Pavroll taxes | 601,696. | 476,959. | 106,752. | 17,985. |
| 11 | Fees for services (nonemployees): | 001,000. | 470,333. | 100,732. | 17,505. |
| | Management | | | | |
| | Legal | | | | |
| | Accounting | | | | |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| | Investment management fees | 22,049. | | 22,049. | |
| | Other. (If line 11g amount exceeds 10% of line 25, column | · | | · | |
| _ | (A), amount, list line 11g expenses on Schedule O.) | 630,373. | 320,069. | 271,806. | 38,498. |
| | Advertising and promotion | 47,521. | 27,802. | 19,081. | 638. |
| 13 | Office expenses | 113,591. | 90,395. | 22,363. | 833. |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 285,549. | 256,882. | 24,256. | 4,411. |
| 17 | Travel | 212,147. | 210,795. | 1,333. | 19. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 105,229. | 102,648. | 2,451. | 130. |
| 20 | Interest | , | ŕ | , | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 8,205. | 8,205. | | |
| 23 | Insurance | 39,260. | 1,076. | 38,184. | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | · | 711,966. | 657,607. | 29,362. | 24,997. |
| b | MINOR EQUIPMENT/REPAIRS | 272,365. | 207,773. | 57,902. | 6,690. |
| c | | 23,614. | 201,113. | 51,502. | 23,614. |
| d | | 1,996. | | | 1,996. |
| | All other expenses. | Ξ, , , , , , | | | 1, 550. |
| 25 | Total functional expenses. Add lines 1 through 24e | 12,584,635. | 10,136,275. | 2,078,690. | 369,670. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720). | ,, | 25,255,215. | _,, | 233,010. |

| | | Check if Schedule O contains a response or note to | any line | e in this Part X | | | |
|----------------------------|----------|---|--------------------------------|--|---------------------------------|------------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 599,795. | 1 | 288,568. |
| | 2 | Savings and temporary cash investments | | | | 2 | 36,168. |
| | 3 | Pledges and grants receivable, net | | | 1,505,681. | 3 | 1,521,492. |
| | 4 | Accounts receivable, net | | | | 4 | |
| | 5 | Loans and other receivables from any current or forme trustee, key employee, creator or founder, substantial controlled entity or family member of any of these persons. | r officer contribu | , director, tor, or 35% | | 5 | |
| | 6 | Loans and other receivables from other disqualified pe section 4958(f)(1)), and persons described in section 4 | rsons (a | as defined under | | 6 | |
| | 7 | Notes and loans receivable, net | | · · · · | | 7 | |
| Ø | 8 | Inventories for sale or use | | <u> </u> | | 8 | |
| Assets | 9 | Prepaid expenses and deferred charges | | L_ | 81,705. | 9 | 90,320. |
| As | _ | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 1 1 | | 01,703. | J | <u> </u> |
| | | Less: accumulated depreciation | | 119,725. 75,654. | 20.002 | 10c | 44 071 |
| | | Investments — publicly traded securities | | 1 | 29,083. 4,683,916. | 11 | 44,071. 4,718,113. |
| | 11 12 | Investments – publicly traded securities | | | 4,003,910. | 12 | 4,710,113. |
| | 13 | Investments – other securities. See Part IV, line 11 | | | | 13 | |
| | 14 | Intangible assets | | _ | | 14 | |
| | 15 | Other assets. See Part IV, line 11. | | <u> </u> | 505,438. | 15 | 683,502. |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 3 | | 7,405,618. | 16 | 7,382,234. | |
| | | Total assets. Add lines 1 tillough 15 (must equal line c | | | 7,405,010. | | 7,302,234. |
| | 17 | Accounts payable and accrued expenses | | | 864,997. | 17 | 896,779. |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | - | 157,793. | 19 | 263,209. |
| | 20 | Tax-exempt bond liabilities | | - | | 20 | |
| es | 21 | Escrow or custodial account liability. Complete Part IV | | | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former offi key employee, creator or founder, substantial contribute controlled entity or family member of any of these pers | cer, dire tor, or 3 sons | ector, trustee, 5% | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrelated thi | | - | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third | | <u></u> | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables and other liabilities not included on lines 17-24). Comp | s to rela olete Pai | ted third parties, rt X of Schedule D | | 25 | 178,602. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 1,022,790. | 26 | 1,338,590. |
| nces | | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. | | X | | | |
| <u>=</u> | 27 | Net assets without donor restrictions | | | 5,617,904. | 27 | 5,477,559. |
| m | 28 | Net assets with donor restrictions | | <u></u> | 764,924. | 28 | 566,085. |
| Net Assets or Fund Balance | | Organizations that do not follow FASB ASC 958, checand complete lines 29 through 33. | k here | | | | |
| ō | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or equipme | ent fund | | | 30 | |
| 188 | 31 | Retained earnings, endowment, accumulated income, | or other | funds | | 31 | |
| 17 | 32 | Total net assets or fund balances | | | 6,382,828. | 32 | 6,043,644. |
| ž | 33 | Total liabilities and net assets/fund balances | | | 7,405,618. | 33 | 7,382,234. |
| BA | Δ | | TEEA0111 | IL 09/01/22 | | | Form 990 (2022) |

BAA Form **990** (2022)

| Pa | rt XI Reconciliation of Net Assets | | | | |
|------------|--|----------|------|------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | 🔲 |
| 1 | Total revenue (must equal Part VIII, column (A), line 12). | 1 | 11,9 | 07,2 | 216. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 12,5 | 84,6 | 635. |
| 3 | Revenue less expenses. Subtract line 2 from line 1. | 3 | -6 | 77,4 | 419. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 6,3 | 82,8 | 328. |
| 5 | Net unrealized gains (losses) on investments. | 5 | 3 | 38,2 | 235. |
| 6 | Donated services and use of facilities. | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)). | 10 | 6.0 | 43,6 | 544 |
| Pai | rt XII Financial Statements and Reporting | | 0,0 | 10, | J11. |
| | Check if Schedule O contains a response or note to any line in this Part XII. | | | | |
| | Check if Schedule O Contains a response of hote to any line in this Part All. | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | ies | NO |
| ٠ | | | - | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | |
| 2 a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | . 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both: | on a | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | were the organization's financial statements audited by an independent accountant? | | . 2b | Χ | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | е | | | |
| | basis, consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| C | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th review, or compilation of its financial statements and selection of an independent accountant? | e audit, | . 2c | Χ | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the United States and Asia are supported to undergo an audit or audits as set forth in the United States are supported by the States are supported | | 2- | Х | |
| _ | Guidance, 2 C.F.R Part 200, Subpart F? | | . 3a | Λ | |
| b | • If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | Х | |
| BAA | | | | 990 | (2022) |

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

| Name | of the organization | | | | | Employer identification | ation number | | | | |
|------------|--|--|---|----------------------|--|--|---|--|--|--|--|
| | ETROPOLITAN FAMILY SERVICE 93-0397825 Part Reason for Public Charity Status. (All organizations must complete this part.) See instructions. | | | | | | | | | | |
| Par | | | | | | | ns. | | | | |
| | organization is not a private found | • | | | - | • | | | | | |
| 1 | A church, convention of church | | | | 170(b)(| (1)(A)(i). | | | | | |
| 2 | A school described in section | 170(b)(1)(A)(ii). (Atta | ach Schedule E (Form 9 | 90).) | | | | | | | |
| 3 | A hospital or a cooperative ho | ospital service organi. | zation described in sect | tion 170 | (b)(1)(A) | (iii). | | | | | |
| 4 | A medical research organizat | ion operated in conju | nction with a hospital de | escribed | in sect i | i on 170(b)(1)(A)(iii) . Ent | ter the hospital's | | | | |
| | name, city, and state: | | | | | | | | | | |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Cor | | ge or university owned o | r operat | ed by a | governmental unit desc | cribed in | | | | |
| 6 | A federal, state, or local gove | ernment or governmen | ntal unit described in se | ection 17 | 70(b)(1)(| A)(v). | | | | | |
| 7 | An organization that normally in section 170(b)(1)(A)(vi). (0 | receives a substanti Complete Part II.) | al part of its support fro | m a gov | ernment | al unit or from the gene | eral public described | | | | |
| 8 | A community trust described | in section 170(b)(1)(| A)(vi). (Complete Part II. |) | | | | | | | |
| 9 | An agricultural research organ | | | | d in con | iunction with a land-gra | ant college | | | | |
| | or university or a non-land-gr | | ture (see instructions). E | | | | | | | | |
| 10 | An organization that normally | | | rt from (| contribut | tions membershin fees | and gross receipts | | | | |
| | from activities related to its e investment income and unrel June 30, 1975. See section 5 | xempt functions, subj ated business taxable | ect to certain exception in income (less section 5 | s; and (2 | no mo | ore than 33-1/3% of its | support from gross | | | | |
| 11 | An organization organized an | | • | v. See | section | 509(a)(4). | | | | | |
| 12 | An organization organized an | • | , | , | | ``` | the nurneses of one | | | | |
| 12 | or more publicly supported or lines 12a through 12d that de | ganizations described scribes the type of su | d in section 509(a)(1) or apporting organization a | section nd comp | 509(a)(olete line | 2). See section 509(a) (3es 12e, 12f, and 12g. | 3). Check the box on | | | | |
| а | Type I. A supporting organization(s) the power to a complete Part IV. Sections A | regularly appoint or e | rised, or controlled by its lect a majority of the dir | s suppor ectors o | ted orga r trustee | anization(s), typically by es of the supporting org | giving the supported anization. You must | | | | |
| b | Type II. A supporting organiza | | ontrolled in connection v | vith itc c | unnorte | d organization(s) by ha | aving control or | | | | |
| | management of the supporting must complete Part IV, Section | ıg organization vested | I in the same persons the | nat contr | ol or ma | anage the supported org | ganization(s). You | | | | |
| С | Type III functionally integrate organization(s) (see instruction | | | | | d functionally integrate | d with, its supported | | | | |
| d | Type III non-functionally inte functionally integrated. The o instructions). You must comp | rganization generally | must satisfy a distributi | on requi | tion with rement | n its supported organiza and an attentiveness re | ation(s) that is not equirement (see | | | | |
| е | Check this box if the organiza integrated, or Type III non-fur | ation received a writte | n determination from th | e IRS th | at it is a | a Type I, Type II, Type | III functionally | | | | |
| f | Enter the number of supported of | organizations | | | | | | | | | |
| g | Provide the following information | | | | | | | | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | in your g | s the tion listed loverning ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) | | | | |
| | | | | Yes | No | | | | | | |
| (A) | | | | | | | | | | | |
| | | | | | | | | | | | |
| <u>(B)</u> | | | | | | | | | | | |
| (C) | | | | | | | | | | | |
| (D) | | | | | | | | | | | |
| (E) | | | | | | | | | | | |
| Total | | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | Section A. Public Support | | | | | | |
|------|---|--------------------------------------|--|--|---|--------------------------------|------------------|
| begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 6,359,897. | 7,036,675. | 8,611,244. | 9,064,996. | 11851548. | 42,924,360. |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0. |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| 4 | Total. Add lines 1 through 3 | 6,359,897. | 7,036,675. | 8,611,244. | 9,064,996. | 11851548. | 42,924,360. |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 0. |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 42,924,360. |
| Sec | tion B. Total Support | | | | | | |
| | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 7 | Amounts from line 4 | 6,359,897. | 7,036,675. | 8,611,244. | 9,064,996. | 11851548. | 42,924,360. |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 175,219. | 151,508. | 131,480. | 183,250. | 119,624. | 761,081. |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | 2.0,220 | | 202, 200 | | | 0. |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | | | | | | 0. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 43,685,441. |
| 12 | Gross receipts from related activ | ities, etc. (see ins | tructions) | | | 12 | 0. |
| 13 | First 5 years. If the Form 990 is to organization, check this box and | for the organizatio stop here | n's first, second, t | third, fourth, or fift | th tax year as a se | ection 501(c)(3) | |
| Sec | tion C. Computation of Pu | blic Support F | Percentage | | | | _ |
| 14 | Public support percentage for 20 Public support percentage from 2 | 22 (line 6, column | (f), divided by lin | ie 11, column (f)). | | 14 | 98.26% |
| | | | | | | | 97.84% |
| | 33-1/3% support test—2022. If the and stop here. The organization | qualifies as a pub | licly supported org | ganization | | | X |
| b | 33-1/3% support test—2021. If the and stop here. The organization | | | | | | |
| 17a | 10%-facts-and-circumstances te or more, and if the organization in the organization meets the facts- | meets the facts-ar | id-circumstances | test, check this bo | ox and stop here. | Explain in Part V | l how |
| | 10%-facts-and-circumstances te or more, and if the organization rorganization meets the facts-and | meets the facts-ard-circumstances te | nd-circumstances st. The organization | test, check this bo on qualifies as a p | ox and stop here. oublicly supported | Explain in Part V organization | how the |
| 18 | Private foundation. If the organiz | zation did not ched | k a box on line 13 | 3, 16a, 16b, 17a, o | or 17b, check this | box and see instr | uctions |

BAA Schedule A (Form 990) 2022

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | ,, | , , , , , , , , , , , , , , , , , , , | • | | | | |
|---|--|--|---|---|---|------------------------------|------------------------------|-----------------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 202 | 2 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's | | | | | | | |
| 3 | tax-exempt purpose | | | | | | | |
| | or business under section 513 | | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | |
| | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | | |
| С | Add lines 7a and 7b | | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | | |
| Sec | tion B. Total Support | | | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 202 | 2 | (f) Total |
| - | Amounts from line 6 | | | | | | | |
| iua | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. | | | | | | | |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b | | | | | | | |
| | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. | | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | | |
| 12 | | | | | | | | _ |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | | |
| 14 | 10c, 11, and 12.) | stop here | | hird, fourth, or fift | th tax year as a se | ection 501(c) | (3) | |
| 14 Sec | 10c, 11, and 12.) | stop here blic Support I | Percentage | | | | | |
| 14 Sec 15 | 10c, 11, and 12.) First 5 years. If the Form 990 is forganization, check this box and tion C. Computation of Pu Public support percentage for 20 | stop hereblic Support I 22 (line 8, column | Percentage (f), divided by lin | e 13, column (f)). | | | 15 | 90 |
| 14 Sec 15 16 | First 5 years. If the Form 990 is forganization, check this box and tion C. Computation of Pupulic support percentage for 20 Public support percentage from 2 | stop hereblic Support I 22 (line 8, column 2021 Schedule A, | Percentage (f), divided by lin Part III, line 15 | e 13, column (f)). | | | | |
| 14 Sec 15 16 Sec | First 5 years. If the Form 990 is forganization, check this box and tion C. Computation of Pu Public support percentage for 20 Public support percentage from 2 tion D. Computation of Inv | blic Support I 22 (line 8, column 2021 Schedule A, vestment Inco | Percentage i (f), divided by lin Part III, line 15 me Percentag | e 13, column (f)). | | | 15 16 | 00 |
| 14 Sec 15 16 Sec 17 | 10c, 11, and 12.) First 5 years. If the Form 990 is f organization, check this box and tion C. Computation of Pu Public support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for | blic Support I 22 (line 8, column 2021 Schedule A, restment Inco or 2022 (line 10c, | Percentage (f), divided by lin Part III, line 15 me Percentag column (f), divided | e 13, column (f)). e d by line 13, colum | mn (f)) | | 15 16 | % % % |
| 14 Sec 15 16 Sec 17 18 | 10c, 11, and 12.) First 5 years. If the Form 990 is f organization, check this box and tion C. Computation of Pu Public support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage from Investment income percentage from the support percentage from 2 tion D. Computation of Investment income percentage from the support percentage from the supp | blic Support I 22 (line 8, column 2021 Schedule A, vestment Inco or 2022 (line 10c, om 2021 Schedul | Percentage (f), divided by lin Part III, line 15 me Percentag column (f), divided e A, Part III, line 1 | e 13, column (f)). e d by line 13, column (f). | mn (f)) | | 15 16 17 18 | % % % |
| 14 Sec 15 16 Sec 17 18 19a | 10c, 11, and 12.) First 5 years. If the Form 990 is f organization, check this box and tion C. Computation of Pu Public support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for | blic Support I 22 (line 8, column 2021 Schedule A, restment Inco or 2022 (line 10c, om 2021 Schedul the organization di this box and stop ne organization di | Percentage (f), divided by lin Part III, line 15 me Percentag column (f), divided e A, Part III, line 1 d not check the bo here. The organiz d not check a box | e 13, column (f)). e d by line 13, colur 7 | mn (f)). I line 15 is more the sa publicly supports 19a, and line 16 | nan 33-1/3% rted organiza | 15 16 17 18 , and line ation | % % % 17 |

METROPOLITAN FAMILY SERVICE

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | res | NO |
|----|---|-----|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation of the property of of the proper | | | |
| 2 | the designation. If historic and continuing relationship, explain. Did the organization have any supported organization that does not have an IRS determination of status under section | 1 | | |
| | 9(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was scribed in section 509(a)(1) or (2). | | | |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was | | | |
| | accomplished (such as by amendment to the organizing document). | | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5с | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of | | | |
| | the filing organization's supported organizations? If "Yes," provide detail in Part VI. | 6 | _ | _ |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," | , | | |
| • | complete Part I of Schedule L (Form 990). | 8 | | _ |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9b | | |
| С | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9с | | |
| 0a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," | | | |
| | answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

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| Pa | t IV Supporting Organizations (continued) | | | |
|-----|---|------------|---------|----------|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | Yes | No |
| | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, | 110 | | |
| | the governing body of a supported organization? | 11a | | |
| | A family member of a person described on line 11a above? | 11b 11c | | |
| | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. ion B. Type I Supporting Organizations | 110 | | <u> </u> |
| 360 | ion B. Type i Supporting Organizations | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers | | 165 | NO |
| 2 | during the tax year. Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | 2 | | |
| Sec | ion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | |
| Sec | ion D. All Type III Supporting Organizations | | | |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | Yes | No |
| 2 | | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | |
| Sec | ion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction) | ons). | | |
| i | | , | | |
| ĺ | | | | |
| (| | nstruci | tions). | |
| 2 | Activities Test. Answer lines 2a and 2b below. | 1 | Yes | No |
| ä | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted | | | |
| | substantially all of its activities. | 2a | | |
| ı | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | 2b | | |
| 2 | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> | | | |
| | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of | 2- | | |
| I | each of the supported organizations? If "Yes" or "No," provide details in Part VI . Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3a 3b | | |

| Pa | $\frac{1}{2}$ 1 ype III Non-Functionally integrated 509(a)(3) Supporting Org | ganiza | tions | |
|-----|--|------------------|--|-----------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization | on Nov s must | . 20, 1970 (explain in l complete Sections A th | Part VI). See nrough E. |
| Sec | tion A — Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| | Average monthly value of securities | 1a | | |
| ŀ | Average monthly cash balances | 1b | | |
| • | : Fair market value of other non-exempt-use assets | 1c | | |
| | I Total (add lines 1a, 1b, and 1c) | 1d | | |
| • | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally integer (see instructions). | grated T | ype III supporting orga | nization |
| | | | | |

BAA Schedule A (Form 990) 2022

| Pai | ¹d V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations(continued) | | | | |
|-----|--|----|--|--|--|
| Sec | Section D — Distributions | | | | |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | | | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | | | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required — provide details in Part VI) | 5 | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | | | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8 | | | |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 | | | |
| 10 | Line 8 amount divided by line 9 amount | 10 | | | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |

BAA Schedule A (Form 990) 2022

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

BAA TEEA0408L 09/09/22 Schedule A (Form 990) 2022

Schedule B (Form 990)

PUBLIC DISCLOSURE COPY
Schedule of Contributors

OMB No. 1545-0047

Employer identification number

2022

Department of the Treasury Internal Revenue Service

Name of the organization Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

METROPOLITAN FAMILY SERVICE 93-0397825 Organization type (check one): Filers of: Section: X 501(c)(3) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5.000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

1 Employer identification number

| METROPOT | TTTNM | EVMLIA | CEDVITCE |
|-----------------|-------|--------|----------|
| MELIKUPUL | 111MN | LAMIT | PERATCE |

93-0397825

| Parti | Contributors (see instructions). Use duplicate copies of Part 1 if additional sp | ace is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>1</u> | | \$ <u>375,373.</u> | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ <u>3,965,201.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$589,401. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>4</u> | | \$856,914. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>5</u> | | \$463,857. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>6</u> | | \$ <u>781,596.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Employer identification number

| | | | | | _ |
|-----|----|------|----------|-----|----|
| αz | _(| ١٦ | α | 182 | ٦, |
| 7.) | | J. 1 | 7 1 | 0/ | 1 |

| I alti | Contributors (see instructions). Ose duplicate copies of Part i if additional sp | ace is fleeded. | |
|------------|--|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$809,323. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$447,409. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$569,744. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |

METROPOLITAN FAMILY SERVICE

93-0397825

| raitii | INOTICASTI Property (see instructions). Use duplicate copies of Part II if additions | lional space is needed. | |
|---------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | N/A | | |
| | | _{\$} | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | s | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | _s | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | _s | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | <u> </u> | | |
| BAA | TEEA0703L 07/22/22 | Schedule | B (Form 990) (2022 |

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8),

Employer identification number 93-0397825

| | or (10) that total more than \$1,000 the following line entry. For organizations or contributions of \$1,000 or less for the year. (Use duplicate copies of Part III if additional states and the states of the states | impleting Part III, enter the total Enter this information once. See | of exclusively | y religious, charitable, etc., | | | |
|---------------------------|--|---|-------------------------------------|--|--|--|--|
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | |
| | N/A | | | | | | |
| | | | | | | | |
| | | (e) Transfer of gi | | | | | |
| | Transferee's name, addres | ss, and ZIP + 4 | Rela | ationship of transferor to transferee | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | |
| | | | | | | | |
| | | | | | | | |
| | Transferrate name address | (e) Transfer of gi | | Manakin of Avanafavay to Avanafava | | | |
| | Transferee's name, addres | | Rela | tionship of transferor to transferee | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift (c) Use of gift | | (d) Description of how gift is held | | | | |
| | | | | | | | |
| | | | | Relationship of transferor to transferee | | | |
| | Transferee's name, addres | (e) Transfer of gi ss, and ZIP + 4 | | | | | |
| | | | | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (b) Purpose of gift (c) Use of gift | | (d) Description of how gift is held | | | |
| | | | | | | | |
| | | | | | | | |
| | Transferee's name, addres | (e) Transfer of gi | | ationship of transferor to transferee | | | |
| | | | | | | | |
| | | . – – – – – – – – – – – – – – – – – – – | <u></u> | | | | |

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

| MET | ROPOLITAN FAMILY SERVICE | | | 93-0397825 |
|-----|--|---|--|--|
| Par | t I Organizations Maintaining Do | nor Advised Funds or Othe | er Similar Funds or <i>i</i> | Accounts. |
| | Complete if the organization answered | "Yes" on Form 990, Part IV, line 6. | | |
| | | (a) Donor advised funds | (b) F | funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor are the organization's property, subject to the organization's | | | |
| 6 | Did the organization inform all grantees, donors for charitable purposes and not for the benefit impermissible private benefit? | of the donor or donor advisor, or fo | r any other purpose confe | erring |
| Par | Conservation Easements. Complete if the organization answered | "Yes" on Form 990. Part IV. line 7. | | |
| 1 | Purpose(s) of conservation easements held by | | ply). | |
| | Preservation of land for public use (for exa | · · · · · · · · · · · · · · · · · · · | <u> </u> | rically important land area |
| | Protection of natural habitat | , , | Preservation of a certif | • • |
| | Preservation of open space | · · | | |
| 2 | Complete lines 2a through 2d if the organizatio | n held a qualified conservation cor | tribution in the form of a | conservation easement on the |
| | last day of the tax year. | | | |
| | | | | Held at the End of the Tax Year |
| | Total number of conservation easements | | | |
| | Total acreage restricted by conservation easem | | | |
| | : Number of conservation easements on a certification | ` ' | | |
| C | Number of conservation easements included in | (c) acquired after July 25, 2006 ar | nd not on a | |
| 3 | historic structure listed in the National Register Number of conservation easements modified, to | | | anization during the |
| 4 | tax year | | | |
| 4 | Number of states where property subject to cor Does the organization have a written policy reg | | | ii.a.a.a |
| 5 | and enforcement of the conservation easement | | | |
| 6 | Staff and volunteer hours devoted to monitoring | | | |
| 7 | Amount of expenses incurred in monitoring, ins | specting, handling of violations, an | d enforcing conservation of | easements during the year |
| 8 | Does each conservation easement reported on and section 170(h)(4)(B)(ii)? | line 2(d) above satisfy the requirer | ments of section 170(h)(4) |)(B)(i) Yes No |
| 9 | In Part XIII, describe how the organization repoinclude, if applicable, the text of the footnote to conservation easements. | orts conservation easements in its to the organization's financial staten | revenue and expense stat nents that describes the o | rement and balance sheet, and rganization's accounting for |
| Par | t III Organizations Maintaining Co Complete if the organization answered | Ilections of Art, Historical Tyes" on Form 990, Part IV, line 8. | Treasures, or Other | Similar Assets. |
| 1 a | If the organization elected, as permitted under historical treasures, or other similar assets held Part XIII the text of the footnote to its financial | for public exhibition, education, o | r research in furtherance | |
| k | If the organization elected, as permitted under historical treasures, or other similar assets held following amounts relating to these items: | for public exhibition, education, o | r research in furtherance | of public service, provide the |
| | (i) Revenue included on Form 990, Part VIII, I | | | |
| | (ii) Assets included in Form 990, Part X | | | |
| | If the organization received or held works of ari amounts required to be reported under FASB A | SC 958 relating to these items: | | |
| a | Revenue included on Form 990, Part VIII, line | L | | \$ |

| Part III Organizations Mainta | ining Collections | of Art, Historic | cal Treasures, or O | tner Similar Assets | (continuea |) | | |
|--|--|--------------------------|----------------------------------|---------------------------------------|------------------|--------------|--|--|
| 3 Using the organization's acquisition items (check all that apply): | n, accession, and oth | | | at make significant use | of its collecti | on | | |
| a Public exhibition | | d Loan or | exchange program | | | | | |
| b Scholarly research | | e Other | | | | | | |
| c Preservation for future generations | | | | | | | | |
| 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. | | | | | | | | |
| 5 During the year, did the organizati to be sold to raise funds rather that | an to be maintained a | s part of the orga | nization's collection? | | Yes | No | | |
| Part IV Escrow and Custod reported an amount on Fo | ial Arrangements rm 990, Part X, line 2 | S. Complete if the 1. | organization answered | "Yes" on Form 990, Pa | rt IV, line 9, o | or | | |
| 1 a Is the organization an agent, trust | ee, custodian or other | r intermediary for | contributions or other a | assets not included | | | | |
| on Form 990, Part X? b If "Yes," explain the arrangement | | | | | Yes | No | | |
| | | | | , | Amount | | | |
| c Beginning balance | | | | . 1c | | | | |
| d Additions during the year | | | | . 1 d | | | | |
| e Distributions during the year | | | | . 1e | | | | |
| f Ending balance | | | | | | | | |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No | | | | | | | | |
| b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. | | | | | | | | |
| In res, explain the arrangement in rate Am. Check here if the explanation has been provided on rate Am. | | | | | | | | |
| Part V Endowment Funds. | Complete if the organ | nization answered | "Yes" on Form 990 Pa | rt IV line 10 | | | | |
| Turt Endowment unds | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four year | re hack | | |
| 1 a Beginning of year balance | 4,896,921. | 5,974,83 | | | 5,194 | | | |
| • • • | 4,090,921. | 3,314,03 | 3. 4,314,102 | . 3,140,330. | 3,134 | ,007. | | |
| b Contributions | | | | | | | | |
| c Net investment earnings, gains, and losses | 416,038. | -535,82 | 6. 1,018,530 | . 35,714. | 231 | ,803. | | |
| d Grants or scholarships | | | | | | | | |
| e Other expenditures for facilities and programs | 343,381. | 542,08 | 6. 18,479 | . 209,262. | 277 | ,540. | | |
| f Administrative expenses | | | | | | | | |
| g End of year balance | 4,969,578. | 4,896,92 | | | 5,148 | <u>,330.</u> | | |
| 2 Provide the estimated percentage | | • | g, column (a)) held as: | | | | | |
| a Board designated or quasi-endowr | | .48 % | | | | | | |
| b Permanent endowment | 2.35% | | | | | | | |
| c Term endowment 1 | .17 [%] | | | | | | | |
| The percentages on lines 2a, 2b, | and 2c should equal 1 | 00%. | | | | | | |
| 3 - And the mean and a mark to make mark to | | | A constitution of a discount of | Lancal Cambles | | | | |
| 3a Are there endowment funds not in organization by: | the possession of the | e organization tha | t are neid and adminis | tered for the | Yes | No | | |
| (i) Unrelated organizations | | | | | 3a(i) X | + | | |
| (ii) Related organizations | | | | | 3a(ii) | X | | |
| b If "Yes" on line 3a(ii), are the rela | | | | | 3b | <u> </u> | | |
| 4 Describe in Part XIII the intended | | • | | | 30 | | | |
| | | OITS CHUUWIHEIR I | funds. <u>SEE PART</u> | VIII | | | | |
| Part VI Land, Buildings, and | | F 000 B ! !! | / line 11 - 0 - 5 - 01 | 00 Dt V I: 10 | | | | |
| Complete if the organization | on answered "Yes" on | Form 990, Part IV | <i>I</i> , line 11a. See Form 99 | 90, Part X, line 10. | | | | |
| Description of property | | or other basis | (b) Cost or other | (c) Accumulated | (d) Book v | alue | | |
| d Land | , | vestment) | basis (other) | depreciation | | | | |
| 1 a Land | | | | | | | | |
| b Buildings | | | | | | | | |
| c Leasehold improvements | | | | | | | | |
| d Equipment | | | 119,725. | 75,654. | 44 | ,071. | | |
| e Other | | | | | | | | |
| Total. Add lines 1a through 1e. (Column | (d) must equal Form | 990, Part X, colu | ımn (B), line 10c.) | · · · · · · · · · · · · · · · · · · · | 44 | ,071. | | |

Schedule D (Form 990) 2022

| Part VII | Investments - | - Other | Securities. | | N/A | |
|-----------------|--|------------------|---|------------------------|--|------------------------|
| | | | | | ne 11b. See Form 990, Part X, line 12. | |
| (a) Descrip | tion of security or catego | ory (includin | g name of security) | (b) Book value | (c) Method of valuation: Cost or end | l-of-year market value |
| (1) Financial | derivatives | | | | | |
| | ield equity interests | | | | | |
| (3) Other | | | | | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| (F) | | | | - | | |
| (G) | | | | | | |
| (H) | | | | | | |
| (l) | | | | | | |
| | (b) must equal Form 990 Investments – | | | | NT / 7 | |
| Part VIII | Complete if the or | - Frogr a | am Relateu. Lanswered "Yes" o | n Form 990 Part IV lin | N/A ne 11c. See Form 990, Part X, line 13. | |
| | (a) Description of in | nvestmen | t | (b) Book value | (c) Method of valuation: Cost or en | d-of-year market value |
| (1) | , | | | , , | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| | (b) must equal Form 990 | | lumn (B) line 13.) | | | |
| Part IX | Other Assets. | | answord "Vos" o | n Form 000 Part IV lin | ne 11d. See Form 990, Part X, line 15. | |
| - | Complete if the or | <u>yanızanın</u> | | escription | ie Tru. See Form 330, Fart A, mie 13. | (b) Book value |
| (1) BENE | FICIAL INTER | EST AS | SSETS HELD E | BY OTHER | | 514,191. |
| (2) OPER | ATING LEASE | RIGHT- | -OF-USE ASSE | ZT | | 169,311. |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| Total. (Colui | mn (b) must equal l | orm 990, | Part X, column (E | 3) line 15.) | | 683,502. |
| Part X | Other Liabilitie | es. | | | | |
| | Complete if the or | ganizatior | | | ie 11e or 11f. See Form 990, Part X, lin | |
| 1. | Linaanna tawaa | | (a) Desci | ription of liability | | (b) Book value |
| | I income taxes TING LEASE I | TADTI | rmv | | | 170 602 |
| (3) | IING LEASE I | TADTT. | LII | | | 178,602. |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| (11) | (h) | Davit V ' | unan (D) Euro OF S | | | 170 600 |
| | | | | | nancial statements that reports the organization's | 178,602. |
| | | | | | nanciai statements that reports the organization s | |
| | | | | 1 | | |

| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return | 'n. | |
|--|-----------|-------------|
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 Total revenue, gains, and other support per audited financial statements | 1 | 12,223,402. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | , , |
| a Net unrealized gains (losses) on investments | | |
| b Donated services and use of facilities | | |
| c Recoveries of prior year grants | | |
| d Other (Describe in Part XIII.). 2d | | |
| e Add lines 2a through 2d | 2 e | 338,235. |
| 3 Subtract line 2e from line 1 | 3 | 11,885,167. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | · |
| a Investment expenses not included on Form 990, Part VIII, line 7b | | |
| b Other (Describe in Part XIII.). SEE PART XIII 4b 22,049. | | |
| c Add lines 4a and 4b | 4 c | 22,049. |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 11,907,216. |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Ref | urn. | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| Complete in the organization answered Tes on Form 330, Fait IV, line 12a. | | |
| Total expenses and losses per audited financial statements | 1 | 12,562,586. |
| | 1 | 12,562,586. |
| 1 Total expenses and losses per audited financial statements | 1 | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. | 1 | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. 2 a 2 b | 1 | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. 2 b 2 c | 1 2 e | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.). 2 d | | 12,562,586. |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.). e Add lines 2a through 2d. | 2 e | |
| 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.). e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4 a | 2 e | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. c Other losses. d Other (Describe in Part XIII.). e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.). SEE PART XIII. 4b 22,049. | 2 e 3 | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. c Other losses. d Other (Describe in Part XIII.). e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.). SEE PART XIII c Add lines 4a and 4b | 2 e 3 4 c | 12,562,586. |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. c Other losses. d Other (Describe in Part XIII.). e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.). SEE PART XIII. 4b 22,049. | 2 e 3 | 12,562,586. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUND

THE GOAL OF THE AGENCY'S ENDOWMENT INVESTMENT IS TO HOLD A PERMANENT ENDOWMENT THAT WILL ACHIEVE A RATE OF RETURN THAT WILL ALLOW THE AGENCY TO RESPOND TO TODAY'S NEEDS AND ACHIEVE LONG-TERM GROWTH FOR FUTURE NEEDS.

SCHEDULE D, PART XI, LINE 4B OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S

 RECLASSIFIED INVESTMENT FEES
 \$ 22,049

 TOTAL
 \$ 22,049

BAA Schedule D (Form 990) 2022

Part XIII Supplemental Information (continued)

SCHEDULE D, PART XII, LINE 4B OTHER EXPENSES INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S

RECLASSIFIED INVESTMENT FEES. \$ 22,049

TOTAL \$ 22,049

BAA TEEA3305L 07/06/22 Schedule D (Form 990) 2022

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization | | | | | | Employer identifica | ation number |
|--|-------------------|---------------------------|--|-----------------------------------|---------------|--|-------------------------------|
| METROPOLITAN FAMILY SERVI | ICE | | | | | 93-039782 | 5 |
| Part I Fundraising Activities. Compl Form 990-EZ filers are not rec | ete if the organ | ization an ete this pa | swered "Y ırt. | es" on Form 990, Part I | V, line 1 | 7. | |
| 1 Indicate whether the organization ra | | | | wing activities. Check a | II that ap | ply. | |
| a Mail solicitations | | | е | Solicitation of non- | governm | ent grants | |
| b Internet and email solicitations | | | f | Solicitation of gove | rnment o | ırants | |
| c Phone solicitations | | | g | H | | , | |
| . H | | | 9 | opecial failuraising | CVCITES | | |
| □ | | | | | | | |
| 2 a Did the organization have a written employees listed in Form 990, Part | VII) or entity in | n connection | on with pro | ofessional fundraising s | ervices? | | Yes X No |
| b If "Yes," list the 10 highest paid inc compensated at least \$5,000 by the | | ties (fundr | aisers) pu | rsuant to agreements u | nder whi | ch the fundraise | er is to be |
| (i) Name and address of individual | | (iii) Did | fundraisor | | (v) An | nount paid to | (vi) Amount paid to |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | have custo | fundraiser dy or control ibutions? | (iv) Gross receipts from activity | fundra | etained by) aiser listed in olumn (i) | (or retained by) organization |
| | | Yes | No | | | · · · · · · · · · · · · · · · · · · · | |
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| 10 | | | | | | | |
| | | | | | | | |
| Total | | | | | | | 0. |
| 3 List all states in which the organiza or licensing. | tion is registere | ed or licen | sed to soli | icit contributions or has | been no | tified it is exem | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Schedule G (Form 990) 2022 METROPOLITAN FAMILY SERVICE 93-0397825 Page 2 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (d) Total events **(b)** Event #2 (c) Other events (a) Event #1 (add column (a) A GATHERING OF NONE through column (c) (event type) (event type) (total number) Revenue 1 Gross receipts..... 141,577. 141,577. 2 Less: Contributions..... 141,577 141,577. **3** Gross income (line 1 minus line 2)..... Direct Expenses Rent/facility costs..... 7 Food and beverages..... 63,956. 63,956. 10 Direct expense summary. Add lines 4 through 9 in column (d) 63,956. Net income summary. Subtract line 10 from line 3, column (d)..... -63,956. Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming Revenue (a) Bingo bingo/progressive bingo (c) Other gaming (add column (a) through column (c)) Gross revenue.... Direct Expenses 3 Noncash prizes..... Rent/facility costs..... **5** Other direct expenses Yes Yes Yes No No No Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d).....

| 9 Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? b If "No," explain: | Yes | No |
|---|-----|----|
| 10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? | | No |
| | | |

| Schedule G (Form 990) 2022 | METROPOLITAN | FAMILY SERVICE | 93-0397 | 825 | Page 3 |
|---|---|--|---|---------------------|-----------|
| 11 Does the organization conduct | gaming activities with nonr | nembers? | | Yes | No |
| 3 , | , | ust, or a member of a partnership or | , | Yes | No |
| 13 Indicate the percentage of gan | * * | | 122 | | 00 |
| , | | | | | |
| | | the organization's gaming/special eve | | | <u> </u> |
| Name | | | | | . |
| Address | | | | | |
| 15 a Does the organization have a c b If "Yes," enter the amount of g of gaming revenue retained by c If "Yes," enter name and addre | gaming revenue received by the third party \$ | rom whom the organization receives of the organization \$ | , | ш | No |
| Name | | | | | |
| Address | | | | | |
| 16 Gaming manager information: | | | | | |
| Name | | | | | |
| Gaming manager compensation | on \$ | | | | |
| Description of services provide | ed | | | | |
| Director/officer | Employee | Independent contractor | | | |
| 17 Mandatory distributions: | | | | | |
| | | itable distributions from the gaming p | | Yes | No |
| b Enter the amount of distributio organization's own exempt act | • | to be distributed to other exempt org | ganizations or spent in the | | _ |
| Part IV Supplemental Info and Part III, lines 9 information. See in | 9, 9b, 10b, 15b, 15c, 1 | explanations required by Part 16, and 17b, as applicable. A | I, line 2b, columns so provide any addi | (iii) and tional | (v); |

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

METROPOLITAN FAMILY SERVICE

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

| ı | 2 |
|---|---|
| ı | 2 |
| ı | 0 |
| ı | 2 |
| ı | |
| ı | |

93-0397825

OMB No. 1545-0047

Open to Public Inspection Employer identification number Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990. Go to www.irs.gov/Form990 for the latest information.

| Schedule I (Form 990) 2022 | 06/29/22 | TEEA3901L 06/29/22 | | s for Form 990. | see the Instructions | BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990. |
|---|---|---|--|---------------------------------|--|--|
| 0 | | | | 1 table | ons listed in the line | 3 Enter total number of other organizations listed in the line 1 table |
| 0 | | | listed in the line 1 table | ganizations listed in |) and government or | |
| | | | | | | |
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| | | | | | | (2) |
| | | | | | | |
| | | | | | | (1) |
| (g) Description of noncash assistance or assistance | (book, FMV, appraisal, noncar other) | (e) Amount of noncash assistance | (d) Amount of cash grant | (c) IRC section (if applicable) | (p) | 1 (a) Name and address of organization or government |
| ed res on ce is needed. | ons and Domestic Governments. Complete it the organization answered if so on served more than \$5,000. Part II can be duplicated if additional space is needed. | ments. Complete IT I Part II can be dupl | n Domestic Governi more than \$5,000. | rganizations an | ce to Domestic U , for any recipier | Fart in Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete in the organization answered Teston Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is neede |
|]]] N. | SEE PART IV | itates. | int funds in the United S | toring the use of gra | procedures for moni | |
| X Yes No | the grants or assistance, the grantees' eligibility for the grants or assistance, and | antees' eligibility for the | ts or assistance, the gra | | s to substantiate the grants or assistand | 1 Does the organization maintain records to substantiate the amount of the selection criteria used to award the grants or assistance? |
| | | | | tance | rants and Assis | Part General Information on Grants and Assistance |

METROPOLITAN FAMILY SERVICE Schedule I (Form 990) 2022

Page 2 **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Part III

93-0397825

| | | 200000000000000000000000000000000000000 | , in the second | | | |
|---------|---|---|---|----------------------------------|---|---------------------------------------|
| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
| 1 NONC? | NONCASH ASSISTANCE | 2,212 | | 324, 992. | 324,992. FAIR MARKET VALUE | FOOD AND SUPPLIES |
| 2 CASH | 2 CASH ASSISTANCE | 1,338 | 567,357. | | | |
| ဆ | | | | | | |
| 4 | | | | | | |
| rc | | | | | | |
| 9 | | | | | | |
| 7 | | | | | | |
| Part IV | Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. | de the information | ר required in Part | , line 2; Part III, co | olumn (b); and any of | her additional information. |

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

MFS USES FUND ACCOUNTING. WE HAVE PROJECTS SET UP WITHIN OUT ACCOUNTING SYSTEM TO

TRACK REVENUE AND EXPENDITURES BY FUNDING SOURCE USING THESE PROJECT ID'S.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| Inside the latest information in the latest information.

METROPOLITAN FAMILY SERVICE 93-0397825

Part I Questions Regarding Compensation

| | | | | Yes | No |
|----|--|--|----|-----|----|
| 1a | Check the appropriate box(es) if the organization provided any of VII, Section A, line 1a. Complete Part III to provide any relevant in | the following to or for a person listed on Form 990, Part information regarding these items. | | | |
| | First-class or charter travel | Housing allowance or residence for personal use | | | |
| | Travel for companions | Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Personal services (such as maid, chauffeur, chef) | | | |
| b | If any of the boxes on line 1a are checked, did the organization fo | | | | |
| | reimbursement or provision of all of the expenses described above | e? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or | allowing expenses incurred by all directors. | | | |
| | trustees, and officers, including the CEO/Executive Director, regar | | 2 | | |
| 3 | Indicate which, if any, of the following the organization used to est Executive Director. Check all that apply. Do not check any boxes f establish compensation of the CEO/Executive Director, but explain | for methods used by a related organization to | | | |
| | Compensation committee | Written employment contract | | | |
| | Independent compensation consultant | Compensation survey or study | | | |
| | Form 990 of other organizations | Approval by the board or compensation committee | | | |
| | _ | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Sect organization or a related organization: | tion A, line 1a, with respect to the filing | | | |
| а | Receive a severance payment or change-of-control payment? | | 4a | | Χ |
| b | Participate in or receive payment from a supplemental nonqualifie | ed retirement plan? | 4b | | Χ |
| С | Participate in or receive payment from an equity-based compensa | | 4c | | Χ |
| | If "Yes" to any of lines 4a-c, list the persons and provide the appli | icable amounts for each item in Part III. | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations mu | ust complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the contingent on the revenues of: | he organization pay or accrue any compensation | | | |
| а | The organization? | | 5a | | Χ |
| b | Any related organization? | | 5b | | Χ |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the contingent on the net earnings of: | he organization pay or accrue any compensation | | | |
| а | The organization? | | 6a | | Х |
| b | Any related organization? | | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the payments not described on lines 5 and 6? If "Yes," describe in Pa | he organization provide any nonfixed art III | 7 | | Х |
| | Were any amounts reported on Form 990, Part VII, paid or accrue | <u>†</u> | | | |
| J | to the initial contract exception described in Regulations section 5 | 53.4958-4(a)(3)? | | | |
| | If "Yes," describe in Part III | | 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable p | presumption procedure described in Regulations | | | |
| | section 53.4958-6(c)? | | 9 | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Page 2

93-0397825

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | d/or 1099-MISC and/ | or 1099-NEC compensa | ation | (D) Nontaxable | (E) Total of | |
|-----------------------|-------------|--|-------------------------------------|-------------------------------------|---|-------------------------------|-------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | (C) Retirement and other deferred compensation | benefits | columns(B)(i)-(D) | in column (B) reported as deferred on prior Form 990 |
| JUDY APPLEGATE STRAND | ⊜ € | 196,788. | 0 0 | .0 | $\frac{3}{2}$ | 5,948. | 205,93 | 0. |
| | | 0 | | .0 | .0 | .0 | .0 | 0 |
| 2 | € | ! ! ! ! | | | | | | |
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| 8 V W | | | TEFA4102L 07/25/22 | (22 | | | Schodula | Schodule 1 (Form 990) 2022 |
| DAA | | | | 77 | | | SCHERMIC | ا (٦ ١١١١١ عدم) حمحد |

Page 3

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

METROPOLITAN FAMILY SERVICE

Employer identification number

93-0397825

| Pai | rt I Types of Property | | | | | | | |
|-----|--|-------------------------------|---|---|-----------------|--------------------|----------|----------------|
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | Meth noncash | od of c contril | determir | ning mounts |
| 1 | Art — Works of art | | | | | | | |
| 2 | Art — Historical treasures | | | | | | | |
| 3 | Art — Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | Х | | 72,251. | FMV | | | |
| 6 | Cars and other vehicles | | | , | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities — Publicly traded | | | | | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities — Partnership, LLC, or trust interests. | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution — Historic structures | | | | | | | |
| 14 | Qualified conservation contribution — Other | | | | | | | |
| 15 | Real estate – Residential | | | | | | | |
| 16 | Real estate – Commercial | | | | | | | |
| 17 | Real estate – Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | X | 20 | 254,737. | FMV | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other () | | | | | | | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other () | | | | | | | |
| 29 | Number of Forms 8283 received by the organizatio | n during the | tax year for contribution | ons for which the | | | | |
| | organization completed Form 8283, Part V, Donee | | | | 29 | | | |
| | | | | | | | Yes | No |
| 30a | a During the year, did the organization receive by continuity that it must hold for at least 3 years from the date of the for exempt purposes for the entire holding period? | e initial cont | ribution, and which isn' | 't required to be used | | 30 a | | X |
| ŀ | If "Yes," describe the arrangement in Part II. | | | | | | | |
| 31 | Does the organization have a gift acceptance policy | y that require | es the review of any no | onstandard contributions | ? | 31 | | Х |
| | Does the organization hire or use third parties or re | elated organi | izations to solicit, proce | ess, or sell noncash | | | | |
| ŀ | contributions? | | | | | 32 a | | X |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

describe in Part II.

Schedule M (Form 990) 2022

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

BAA TEEA4602L 07/12/22 Schedule M (Form 990) 2022

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

METROPOLITAN FAMILY SERVICE

Employer identification number 93-0397825

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

THE AGENCY FOCUSES ITS EFFORTS ON THREE KEY COMMUNITY INITIATIVES:

- 1. STRENGTHENING EARLY CHILDHOOD DEVELOPMENT AND BUILDING YOUTH SUCCESS THROUGH COLLABORATION AND INNOVATION.
- 2. DEVELOPING AND PROMOTING EFFECTIVE APPROACHES TO COMMUNITY-BASED HEALTH AND WELLNESS THROUGHOUT THE LIFESPAN.
- 3. ADVANCING INDIVIDUAL AND FAMILY ECONOMIC WELL-BEING.

ADDITIONALLY, COLLABORATION AND PARTNERSHIP WITH OTHER ORGANIZATIONS IS NECESSARY
AND VITAL. ON A PROGRAMMATIC LEVEL, THE AGENCY PARTNERS WITH HUNDREDS OF
ORGANIZATIONS AT 30+ SERVICE SITES. IT IS THE AGENCY'S DEEP COMMITMENT TO
COLLABORATION AND PARTNERSHIP THAT IS HELPING US WORK TOWARD TRULY TRANSFORMING THE
PROGRAMMING AND SYSTEMS THAT WE NEED TO CREATE LONG-TERM, LARGER-SCALE CHANGE IN OUR
COMMUNITY.

SINCE 1950, WE'VE JOINED FORCES WITH KEY COMMUNITY PARTNERS FROM EDUCATION,
HEALTHCARE, BUSINESS AND GOVERNMENT TO CREATE OPPORTUNITIES THAT CHANGE LIVES AND
MAKE COMMUNITIES STRONGER. OUR COMMITMENT TO LOW-INCOME CHILDREN, FAMILIES AND OLDER
ADULTS ENCOURAGES PEOPLE ACROSS THE LIFESPAN TO REALIZE THEIR FULL POTENTIAL. WE
DEVELOP LASTING SOLUTIONS THAT BRIDGE GAPS, CREATE EQUITY AND DEMONSTRATE RESPECT
AND VALUE FOR EVERY PERSON. THE AGENCY WORKS WITHIN THE COMMUNITY TO DELIVER
CULTURALLY RESPONSIVE PROGRAMS THAT HELP PEOPLE SUCCEED - WHETHER IT IS AT A SCHOOL,
COMMUNITY CENTER OR IN SOMEONE'S HOME - WE MEET PEOPLE WHERE THEY ARE. BY SUPPORTING
THE AGENCY YOU ARE HELPING TO CREATE A WORLD WHERE CHILDREN NEVER GO HUGRY, YOUNG
PEOPLE ARE ALWAYS EDUCATED, FAMILIES ARE FINANCIALLY STABLE, OLDER ADULTS REMAIN
CONNECTED AND EVERYONE IS HEALTHY, HAPPY, AND CARED FOR.

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

DURING FISCAL YEAR 2023 THE AGENCY SERVED 18,000 CLIENTS. SEVENTY-TWO PERCENT ARE CLIENTS OF COLOR. THE AGENCY:

HELPS YOUTH AND FAMILIES LIVING IN LOW RESOURCED COMMUNITIES VIA COMMUNITY SCHOOL PROGRAMS, SCHOOL-BASED INTERGENERATIONAL TUTORING/MENTORING, AND FAMILY ENGAGEMENT ACTIVITES. THE AGENCY HAS CREATED STABLE PARTNERSHIPS WITH OVER 25 SCHOOLS ACROSS 7 DISTRICTS OVER THE PAST 19 YEARS.

SUPPORTS FAMILIES VIA EARLY CHILDHOOD LEARNING/KINDERGARTEN-READINESS PROGRAMS;

PARENTING, HEALTH AND ECONOMIC EMPOWERMENT PROGRAMS. THIS YEAR APPROXIMATELY 250

FAMILIES WERE SERVED.

COLLABORATES WITH CULTURALLY-SPECIFIC PARTNERS TO PROVIDE IN-DEPTH WRAPAROUND SERVICES TO FAMILIES VIA THE ALBINA-ROCKWOOD PROMISE NEIGHBORHOOD INITIATIVE. THIS YEAR APPROXIMATELY 90 FAMILIES WERE SERVED.

PROVIDED ALMOST 22,000 RIDES TO OLDER AND DISABLED ADULTS.

RESULTS OF OUR ECONOMIC EMPOWERMENT PROGRAM: SERVICES ARE INTEGRATED ACROSS CORE
PROGRAMS TO ENHANCE RESULTS FOR FINANCIAL STABILITY & OTHER SOCIAL SERVICE PROGRAMS.
THE AGENCY HELPED BOOST FAMILY INCOME BY AN AVERAGE OF \$1,519 LAST YEAR BY CONNECTING
FAMILIES TO EARNED INCOME TAX CREDITS. THIS YEAR, 300 PEOPLE WERE SERVED THROUGH
ECONOMIC EMPOWERMENT SERVICES, INCLUDING GROUP AND 1:1 FINANCIAL COACHING, BUDGETING,
ASSET BUILDING (LOW COST AUTO LOANS AND INDIVIDUAL DEVELOPMENT ACCOUNTS), DEBT
MANAGEMENT AND CREDIT INFORMATION. IN SEPTEMBER 2019, MFS EXPANDED ECONOMIC
EMPOWERMENT SERVICES THROUGH A MERGER WITH CASH OREGON, A 501(C)(3) ORGANIZATION THAT

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

HAS BEEN SINGULARLY FOCUSED ON HELPING PEOPLE WITH FREE TAX PREPARATION. MFS MERGED WITH CASH OREGON IN ORDER TO ADD TO THE ECONOMIC EMPOWERMENT SET OF SERVICES AT MFS THROUGH ADDING CAPACITY TO HELP PEOPLE WHO ARE NOT REQUIRED TO FILE TAXES, BUT WHO ARE ELIGIBLE FOR RETURNS THROUGH EARNED INCOME TAX CREDITS AND CHILD TAX CREDITS. THE MERGER ADDED 11,489 SERVICE USERS WHO ARE NOW SUPPORTED AROUND THEIR TAX PREP NEEDS.

OFFERS SERVICES FOR OLDER ADULTS INCLUDING TRANSPORTATION. LAST YEAR, ALMOST 22,000 RIDES TO MEDICAL APPOINTMENTS, THE GROCERY STORE OR SOCIAL OUTINGS WERE PROVIDED FOR AROUND 877 ISOLATED OLDER AND DISABLED ADULTS.

DISTRIBUTED ALMOST 1 MILLION POUNDS OF FOOD ACROSS 33,000 PANTRY VISITS AT OUR SCHOOL-BASED FOOD PANTRIES AND MARKETS LAST YEAR.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

FORM 990 E-MAILED TO FINANCE COMMITTEE FOR APPROVAL PRIOR TO FINALIZING THE RETURN.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

ANNUAL SIGNED FORM SPECIFYING CONFLICTS OF INTEREST IS REQUIRED OF ALL DIRECTORS.

BOARD MEMBERS HAVING CONFLICT OF INTEREST WILL RECUSE THEMSELVES FROM RELATED

MATTERS. NO CONFLICTS HAVE BEEN NOTED.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT BOARD OF DIRECTORS REVIEWS COMPENSATION FOR OFFICERS AND KEY EMPLOYEES, WITH ATTENTION GIVEN TO COMPARABLE POSITIONS. BOARD APPROVES OFFICER AND KEY EMPLOYEE COMPENSATION.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

BOARD OF DIRECTORS REVIEWS COMPENSATION FOR OFFICERS AND KEY EMPLOYEES, WITH

ATTENTION GIVEN TO COMPARABLE POSITIONS. BOARD APPROVES OFFICER AND KEY EMPLOYEE

COMPENSATION.

| Name of the organization | Employer identification number |
|-----------------------------|--------------------------------|
| METROPOLITAN FAMILY SERVICE | 93-0397825 |

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

GOVERNING DOCUMENTS, POLICIES, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REASONABLE REQUEST AT THE OFFICES OF THE ORGANIZATION.